WELCOME TO OUR:





- Part 3: Continuous and Effective Employee
 Development
- https://theolsongroup.com/advocat/

EFFECTIVE SUCCESSION PLANNING BEGINS WITH STRATEGY







Andrea Fredrickson

- Revela
- More than 30 years in the industry



Effective Succession Planning Begins with Strategy





- A four-step framework for developing your organization's strategy.
- Align your succession plan with your organization's strategy and identify core competencies you will need to execute your strategy.
- Learn proven methods to close future gaps in your leadership bench strength.
- Set goals to address gaps through strategic initiatives and individual development plans





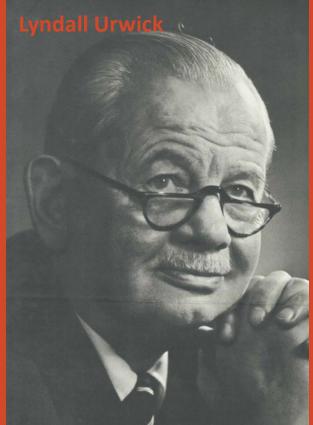


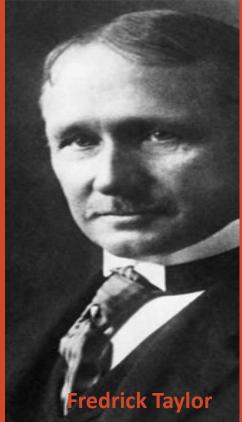




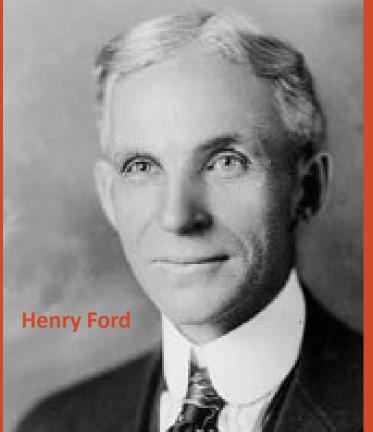


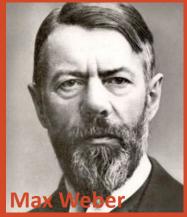






















Vision & Future

Clear

Identity

- Purpose & Mission
- Values & Behavior Standards

Core Competencies

Focused Marketing

- Differentiators
- Brand Promise
- Target Market

- Strategic Themes
- 3-5 Year Picture
- 1 Year Plan

Strategic

Goals

- Quarterly Goals
- KPIs & Scorecard

• Right People

Rigorous

Processes

- Right Training
- Right Communication
- Right Solutions
- Right Resources

Rituals of Culture



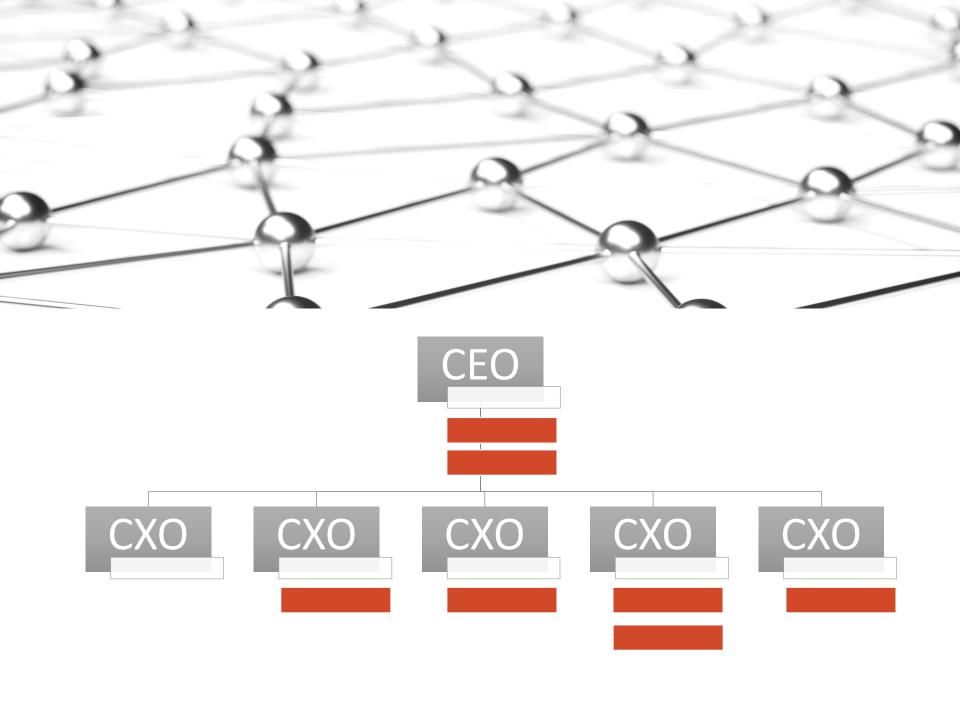
Assumptions

- How will goods be bought and sold?
- How will people communicate?
- Where will work be done?
- How will technology impact our industry?
- How will taxes, immigration and import regulations change?
- Where will people be working?









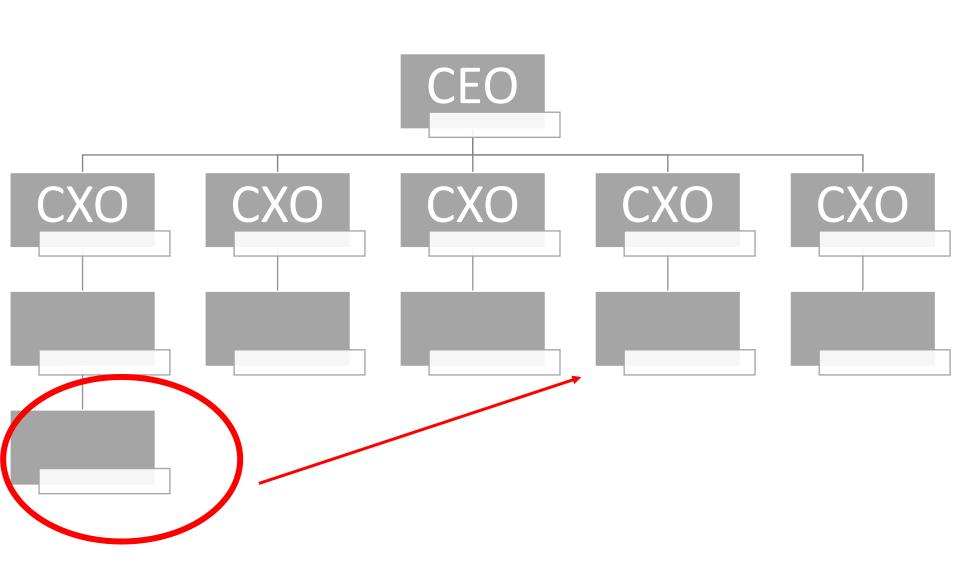
- Sales
- Business Acumen
- Data Analytics
- M&A
- Connections
- Visionary
- Owner thinking
- Communication
- Culture development
- Infrastructure
- Resilience
- Architecture
- Creative thinking

- Robotics or AI
- Strategy
- People development
- Leadership
- Professionalism
- Drive or energy
- Influence
- Pace or tenacity
- Technical knowledge
- Emotional intelligence
- Industry knowledge
- Judgement
- Project management

9 Box Matrix



Potential (by position or role)





Get Them What They Need

- Coaching and/or mentoring
- Specific training or education
- Provide experiences
 - Manage project
 - Participate on different teams
 - Fill in a role while a position is vacant
 - Start a new department or division







UPCOMING CONTENT



- Maynard Cooper Webinar
 - Oct. 5
 - I0am CST
 - More details coming soon

SHRM CREDITS





- Approved for I hour SHRM Credit Hours
- Will email copy of certificate with recording after today's webinar
- SHRM Program ID: 21-STXXG

GIVEAWAY WINNER

CONGRATULATIONS!!